



# KNM GROUP BERHAD (521348-H)

Corporate Office

15, Jalan Dagang SB 4/1, Taman Sungai Besi Indah, 43300.Seri Kembangan, Selangor Darul Ehsan, Malaysia.

Tel: (603)-8946 3000 • Fax: (603)-8943 4781 • E-mail: [krim@knm-group.com](mailto:krim@knm-group.com) • Website: [www.knm-group.com](http://www.knm-group.com)

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Date: 3 December 2021

Subject: Notification of the Event of Default - Maturity of the bonds in Thailand (the "Bonds") guaranteed by Credit Guarantee and Investment Facility, a trust fund managed by the Asian Development Bank ("CGIF")

Attention to: Secretary General  
The Securities and Exchange Commission of Thailand

With reference to the above subject matter, we regret to inform that KNM Group Berhad ("KNM") has triggered an event of default pursuant to Condition 13.1 (a) of the Terms and Conditions of the Bonds.

The Bonds had matured on 18 November 2021 ("**Maturity Date**") and under the Terms and Conditions of the Bonds, KNM has to pay the principal sum within 14 days of the Maturity Date, i.e. 2 December 2021, and to pay the coupon arising therefrom within 21 days of the Maturity Date, i.e. 9 December 2021 ("**Grace Period**"), failing which an event of default shall be deemed to have occurred.

Accordingly, KNM would like to announce that an event of default has occurred on 3 December 2021 in relation to the payment of the principal sum on the bonds issued by KNM in Thailand amounting to THB 2,780 million (equivalent to approximately RM 346.78 million).

Please be informed accordingly,



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KNM Group Berhad