

Bondholders Alert

10 September 2026

Alert to bondholders of BEM's 22 bond series on the exercise of rights at the Bondholders' Meeting on 15 September 2026

Bangkok Expressway and Metro Public Company Limited (BEM), as the issuer of BEM272A, BEM279A, BEM279B, BEM270A, BEM284A, BEM284B, BEM286A, BEM286B, BEM292A, BEM295A, BEM299A, BEM306A, BEM312A, BEM314A, BEM329A, BEM334A, BEM342A, BEM349A, BEM349B, BEM354A, BEM362A, and BEM369A, will convene the Bondholders' Meeting No. 1/2026 on 15 September 2026 at 14.00 hrs. The meeting will be held as a physical meeting at Grand Hyatt Erawan Bangkok, The Residence 303 & 304, Mezzanine Floor, 494 Rajdamri Road, Lumphini, Pathum Wan, Bangkok. Key matters proposed for consideration and approval include:

- (1) Amendment to the terms and conditions regarding the issuer's obligation to maintain financial covenants;
- (2) Increase in the bond interest rate.

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.
