

- Bondholders Alert -

7 April 2026

Alert to bondholders of CMC's three bond series on the exercise of rights at the Bondholders' Meeting on 10 April 2026

Chaoprayamahanakorn Public Company Limited (CMC), as the issuer of CMC264A, CMC268A, and CMC272A, will convene the Bondholders' Meeting No. 1/2026 on 10 April 2026 at 14.00 hrs., to be held as an electronic meeting (E-Meeting). Key matters proposed for consideration and approval include:

- (1) Extension of the bond maturity date;
- (2) Amendment to the principal repayment terms by allowing repayment in instalments;
- (3) Increase in the bond interest rate during the extended period;
- (4) Granting the issuer the right to partially redeem or repay the bonds prior to maturity

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.
