

Bondholders Alert

19 August 2026

Alert to bondholders of EP's three bond series on the exercise of rights at the Bondholders' Meeting on 24 August 2026

Eastern Power Group Public Company Limited (EP), as the issuer of EP253A, EP259A, and EP263A, will convene the Bondholders' Meeting No. 4/2026 on 24 August 2026 at 14.00 hrs. The meeting will be held in a hybrid format, comprising both an electronic meeting (E-Meeting) and a physical meeting at the Miracle Grand Hotel (Magic 1 Room, 1st Floor), No. 99, Kamphaengphet 6 Road, Talad Bangkhen, Laksi, Bangkok. Key matters proposed for consideration and approval include:

- (1) Granting waivers for certain events, which shall not constitute an event of default under the terms and conditions;
- (2) Extension of the bond maturity date;
- (3) Increase in the bond interest rate for the extended period;
- (4) Waiver of fees for the exercise of early redemption rights (for certain bond series only).

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.
