Bondholders Alert

22 July 2026

Alert to bondholders of JCK's six bond series on the exercise of rights at the Bondholders' Meeting on 25 July 2026

JCK International Public Company Limited (JCK), as the issuer of JCK209A, JCK212A, JCK213A, JCK217A, JCK221A, and JCK228A, convened the Bondholders' Meeting No. 1/2026 on 16 July 2026. As certain agenda items did not meet the quorum requirements as stipulated under the terms and conditions, the company will reconvene the Bondholders' Meeting on 25 July 2026, to be held as an electronic meeting (E-Meeting) at 14.00 hrs. Key matters proposed for consideration and approval include:

(1) Extension of the bond maturity date;
(2) Amendment to the principal repayment terms in instalments;
(3) Amendment to the bond interest payment terms.

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.