

## Bondholders Alert

19 June 2026

### Alert to MDL251A bondholders on the exercise of rights at the Bondholders' Meeting on 24 June 2026

Mida Leasing Public Company Limited (ML), as the issuer of MDL251A, will convene the Bondholders' Meeting No. 1/2026 on 24 June 2026 at 10.30 hrs., to be held as an electronic meeting (E-Meeting). Key matters proposed for consideration and approval include:

- (1) Extension of the bond maturity date;
- (2) Amendment to the principal repayment terms in installments;
- (3) Increase in the bond interest rate for the extended period;
- (4) Granting a waiver of compliance with the terms and conditions regarding the company's payment of dividends and stock dividends.

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.

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