

Bondholders Alert

2 April 2026

Alert to NRF254A bondholders on the exercise of rights at the Bondholders' Meeting on 7 April 2026

NR Instant Produce Public Company Limited (NRF), as the issuer of NRF254A, will convene the Bondholders' Meeting No. 1/2026 on 7 April 2026 at 14.00 hrs., to be held as an electronic meeting (E Meeting). Key matters proposed for consideration and approval include:

- (1) Waiver of an event of default arising from the issuer's failure to repay the principal on the maturity date under the terms and conditions;
- (2) Granting waivers for certain events, which shall not constitute an event of default under the terms and conditions;
- (3) Amendment to the partial principal repayment schedule;
- (4) Extension of the bond maturity date.

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.
