

Bondholders Alert

23 March 2026

Alert to bondholders of PRIME's three bond series on the exercise of rights at the Bondholders' Meeting on 26 March 2026

Prime Road Power Public Company Limited, as the issuer of PRIME253B, PRIME25DA, and PRIME25DB, convened the Bondholders' Meeting No. 1/2026 on 18 March 2026 at 14.00 hrs., as an electronic meeting (E-Meeting). As the meeting did not meet the quorum requirements as stipulated under the terms and conditions, the company will reconvene the meeting on 26 March 2026 at 10.30 hrs., to be held as an E-Meeting.

Key matters proposed for consideration and approval include:

- (1) Granting waivers for certain events, which shall not constitute events of default under the terms and conditions;
- (2) Revocation or cancellation of actions taken by the bondholders' representative in relation to events of default;
- (3) Extension of the bond maturity date; and
- (4) Amendment to the principal repayment terms in instalments.

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.