

Bondholders Alert

26 May 2026

Alert to bondholders of RICHY's 6 bond series on the exercise of rights at the Bondholders' Meeting on 29 May 2026

Richy Place 2002 Public Company Limited (RICHY), as the issuer of RICHY253A, RICHY255A, RICHY255B, RICHY259A, RICHY263A, and RICHY268A, will convene the Bondholders' Meeting No. 1/2026 on 29 May 2026 at 14.00 hrs., to be held as an electronic meeting (E-Meeting).

Key matters proposed for consideration and approval include:

- (1) Granting waivers for certain events, which shall not constitute an event of default under the terms and conditions;
- (2) Amendment to the issuer's obligation to maintain financial covenants;
- (3) Extension of the bond maturity date;
- (4) Amendment to the principal repayment terms in instalments;
- (5) Increase in the bond interest rate during the extended period;
- (6) Amendment of the interest payment terms.

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.
