Bondholders Alert

3 November 2026

Alert to SNW231A bondholders on the exercise of rights at the Bondholders' Meeting on 6 November 2026

Siamnuwat Company Limited, as the issuer of SNW231A, will convene the Bondholders' Meeting No. 2/2026 on 6 November 2026 at 14.00 hrs., to be held as an electronic meeting (E-Meeting). Key matters proposed for consideration and approval include:

(1) Extension of the bond maturity date;
(2) Cancellation of the partial principal repayment terms;
(3) Amendment of the bond interest payment terms;
(4) Amendment of the period for reporting the financial covenants under the terms and conditions to the bondholders' representative

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.