

Bondholders Alert

5 June 2026

Alert to SQ25NB bondholders on the exercise of rights at the Bondholders' Meeting on 9 June 2026

Sahakol Equipment Public Company Limited (SQ), as the issuer of SQ25NB, convened the Bondholders' Meeting No. 2/2026 on 26 May 2026. As certain agenda items did not meet the quorum requirements as stipulated under the terms and conditions, the company will reconvene the meeting in respect of such agenda items on 9 June 2026 at 9.00 hrs., to be held as an electronic meeting (E-Meeting). Key matters proposed for consideration and approval include:

- (1) Extension of the bond maturity date;
- (2) Amendment to the principal repayment terms in installments;
- (3) Cancellation of the bond collateral.

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.
