Bondholders Alert

27 August 2026

Alert to TPOLY253A bondholders on the exercise of rights at the Bondholders' Meeting on 1 September 2026

KPM Securities Co., Ltd., as the bondholders' representative of Thai Polycons Public Company Limited (TPOLY), will convene the Bondholders' Meeting No. 5/2026 for TPOLY253A on 1 September 2026 at 13.30 hrs. The meeting will be held as a physical meeting at Victor 4 Meeting Room, 7th Floor, Mitrtown Office Tower, Rama IV Road, Wang Mai Subdistrict, Pathum Wan District, Bangkok. Key matters proposed for consideration and approval include:

(1) Revocation of the resolutions adopted at TPOLY253A Bondholders' Meeting No. 4/2026 held on 31 July 2026;

(2) Authorization for the bondholders' representative to pursue legal proceedings against TPOLY and/or the mortgagor(s), and approval for TPOLY to bear all related costs and expenses incurred in connection with such litigation and enforcement proceedings until their final conclusion.

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.
