Bondholders Alert

27 July 2026

<u>Alert to TPOLY253A bondholders on the exercise of rights at the Bondholders' Meeting on 31 July 2026</u>

Thai Polycons Public Company Limited (TPOLY), as the issuer of TPOLY253A, will convene the Bondholders' Meeting No. 4/2026 on 31 July 2026 at 10.00 hrs., to be held as a physical meeting at the company's headquarters, 2, 4 Soi Prasert–Manukitch 29, Yak 8 Prasert-Manukitch Road, Chorakhe Bua, Ladprao, Bangkok. Key matters proposed for consideration and approval include:

(1) Waiver of an event of default arising from the issuer's failure to pay principal and interest;

(2) Revocation of the acceleration of all amounts due under the bonds (Call Default);

(3) Extension of the bond maturity date;

(4) Amendment to the principal repayment terms in instalments.

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.