

## Bondholders Alert

4 June 2026

### Alert to WGH216A bondholders on the exercise of rights at the Bondholders' Meeting on 9 June 2026

Watergate Hotel Company Limited (WGH), as the issuer of WGH216A, will convene the Bondholders' Meeting No. 1/2026 on 9 June 2026 at 14.00 hrs., to be held as an electronic meeting (E-Meeting). Key matters proposed for consideration and approval include:

- (1) Granting a waiver such that it shall not constitute an event of default under the terms and conditions;
- (2) Extension of the bond maturity date;
- (3) Amendment to the principal repayment terms.

The Securities and Exchange Commission (SEC) requires the bondholders' representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders' representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders' representative to ensure they have complete and sufficient information before making a voting decision at the bondholders' meeting.

---