

– Bondholders Alert –

16 February 2026

Alert to PROEN243A bondholders on the exercise of rights at the Bondholders’ Meeting on 19 February 2026

Proen Corp Public Company Limited will convene the Bondholders’ Meeting No. 1/2026 via electronic means (E-Meeting) on 19 February 2026 at 14.30 hrs. Key matters proposed for consideration and approval include:

- (1) Extension of the bond maturity;
- (2) Partial repayment of the bond principal;
- (3) Amendment to the principal repayment terms by allowing repayment in instalments;
- (4) Increase in the bond interest rate for the extended period.

The Securities and Exchange Commission (SEC) requires the bondholders’ representative to provide a clear analysis of the advantages, disadvantages, benefits, and potential impacts on bondholders for both approval and disapproval of the proposed matters, including comprehensive supporting reasons and the opinion of the bondholders’ representative. Accordingly, the SEC urges bondholders to carefully review all information and exercise their rights to safeguard their interests. Bondholders should also seek clarification from the bondholders’ representative to ensure they have complete and sufficient information before making a voting decision at the bondholders’ meeting.

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