

(UNOFFICIAL TRANSLATION)

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference.

Notification of the Securities and Exchange Commission

No. Kor Mor. 5/2568

Re: Determination of Fees for Applications for Approval of
the Offering of Green Bonds, Social Bonds,
Sustainability Bonds, and Sustainability-Linked Bonds

Whereas it is appropriate to prescribe criteria for the fees related to applications for approval of the offering of green bonds, social bonds, sustainability bonds, and sustainability-linked bonds in order to promote and support an increase in the offering of such instruments and to reduce the cost burden of issuers,

By virtue of Paragraph 1(2) of Section 14 of the Securities and Exchange Act B.E. 2535, the Securities and Exchange Commission hereby issues the following regulations:

Clause 1 Any company that submits an application for approval to offer any of the following instruments between 1 June 2025 and 31 May 2028, whether as a one-time offering or the first issuance of a program, and regardless of whether the application is submitted together with other types of instruments, shall pay an application fee for the approval of such offering at the rate of 0 Baht:

- (1) Green bonds
- (2) Social bonds
- (3) Sustainability bonds
- (4) Sustainability-linked bonds

For the purpose of Paragraph 1, such instruments shall mean bonds, debentures, bills, or sukuk, as the case may be.

Clause 2 This Notification shall come into force on 1 June 2025.

Notified this 22nd day of May 2025.

(Professor Wisit Wisitsora-At)
Chairman
Securities and Exchange Commission Board