KNM GROUP BERHAD (521348-H)

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Date:

13 December 2021

Subject:

Notification of the Event of Default for the Interest Payment - Maturity of the bonds in Thailand (the "Bonds") guaranteed by Credit Guarantee and Investment Facility, a trust fund managed by the Asian Development Bank

("CGIF")

Attention to:

Secretary General

The Securities and Exchange Commission of Thailand

With reference to the above subject matter, we regret to inform that KNM Group Berhad ("KNM") has triggered an event of default pursuant to Condition 13.1 (a) in the Terms and Conditions of the Bonds.

The Bonds had matured on 18 November 2021 ("**Maturity Date**") and under the Terms and Conditions of the Bonds, KNM has to pay the principal sum within 14 days of the Maturity Date, i.e. 2 December 2021, and to pay the coupon arising therefrom within 21 days of the Maturity Date, i.e. 9 December 2021 ("**Grace Period**"), failing which an event of default shall be deemed to have occurred.

Accordingly, KNM would like to announce that an event of default has occurred on 13 December 2021 in relation to the payment of the last interest payment of the bonds issued by KNM in Thailand amounting to approximately THB 42.04 million (equivalent to approximately RM 5.25 million).

Co. No. 521348-H

Please be informed accordingly,

KNM Group Berhad