

Workshop: Developing a climate action transition plan for investors

Workshop Overview

Date	Friday, March 22 nd 2024
Time	10-12pm BKK (11-1pm HKT)
Format	Online
Language	English with Thai interpretation
Participants	Asset Owners and Asset Managers
Hosted by	SEC Thailand and Asia Investor Group on Climate Change (AIGCC)
Objectives of the session	

2 -hour session on the introduction of Investor Climate Action Plans as a tool to help asset owners and managers to develop and implement change, no matter where they are at in their climate journey. This session is opened to asset owners and asset managers.

NB: *Participants are asked to turn their camera on during the duration of this workshop.*

Introduction to Investor Climate Action Plan

The Investor Climate Action Plans (ICAPs) Expectations Ladder and Guidance provides investors with clear expectations for issuing and implementing comprehensive climate action plans, including steps investors can take to support the goal of a net zero emissions economy. The framework aims to help investors navigate existing expectations and initiatives on climate change. It is inclusive and unique in that it sets out expectations for investors wherever they may be on their climate journey.

Facilitated by Monica Bae and Serena Li, Asia Investor Group on Climate Change (AIGCC)

Agenda

- 1. Welcome and opening remarks** (10 minutes)
 - a. Mrs. Pornanong Budsaratragoon, Secretary-General, The Securities and Exchange Commission of Thailand
 - b. Ms. Rebecca Mikula-Wright, CEO, Asia Investor Group on Climate Change
- 2. High-level introduction to ICAPs** (15 minutes)
 - a. What is it, who established ICAPs and Why
 - b. High level intro to the resources available / ICAPs case studies
 - c. Interpreting the Ladder sub-pillars and moving from Tier 4 to Tier 1
 - d. *Poll questions*

3. Deep dive focus areas (30 minutes)

- a. Governance
- b. Investment Strategy
- c. Corporate Engagement
- d. Policy advocacy
- e. Investor Disclosure

BREAK (10 minutes)

4. Case studies (virtual) (20 minutes)

AIGCC will invite two of our investor members, one asset owner, and one asset manager

- a. Sophia Cheng, Chief Investment Officer, Cathay Financial Holdings
- b. Takeshi Wada, Senior Stewardship Officer, Sumitomo Mitsui Trust Asset Management

In this session, Ms. Sophia Cheng and Mr. Takeshi Wada will give a 10-minute presentation each on their existing ICAPs and how they came to develop these plans.

5. Breakout Session (20 minutes)

In this session, participants will be randomly assigned into 'virtual rooms' for more interaction.

The facilitator will ask questions which are intended to reflect on the presentations from the first part of the webinar, to help asset managers actively think about and self-assess where you fall under the different ICAPs focus areas (tiers) and think about how you can 'move up the ladder' to the next tier or discuss any challenges in doing so.

6. Sharing and Q&A (Summaries from Breakout) (10 minutes)

- a. Group A
- b. Group B

7. Closing (5 minutes)

Actionable next steps